

NITIN GUPTA

Company Secretary in Whole-Time Practice

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED 31-03-2024

1. For Quarter ended : 31.03.2024
2. ISIN : INE321M01017
3. Face Value : Rs. 10 Each
4. Name of the Company : SONAL MERCANTILE LIMITED
5. Registered Office Address : 365, Vardhman Plaza,
Third Floor, Sector-3,
Rohini, New Delhi-110085
6. Correspondence Address : Same as above
7. Telephone & Fax Nos. : Tel. Nos. 011 - 49091417
8. Email Address : sonalmercantile@yahoo.in
9. Names of the Stock Exchanges where the Company's securities are listed : BOMBAY STOCK EXCHANGE (BSE)

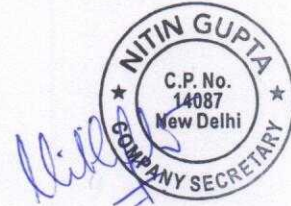
	Number of Shares	%age of Total Issued Capital
10. Issued Capital :	14738525	100 %
11. Listed Capital :	14738525	100 %
12. Held in dematerialized form in NSDL :	3003295	20.38%
13. Held in dematerialized form in CDSL :	11644488	79.01%
14. Physical :	90742	0.61 %
15. Total No. of Shares (12+13+14) :	14738525	100%
16. Reasons for difference, if any, between (10&11), (10& 15) and (11&15) :	NIL	NIL

17 Details of changes in share capital during the quarter under consideration as per Table below:

Particulars*	No. of Shares	Applied / not applied for Listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-Prin. Apr. pending for SE (Specify)
----- NIL -----						

*Rights, Bonus, Preferential issue, ESOP, Amalgamation, Conversion, Buy Back, Capital Redemption, any other (specify)

- 18 Register of Members if updated : YES



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Address: A-177, Ground Floor, A Block, Sector-15, Noida, Uttar Pradesh- 201301

Mobile: +91 783 883 6544, Email: csguptanitin@gmail.com

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19 Reference of previous quarter with regard to excess dematerialized shares, if any : NA/NIL

20 Has the Company resolved the matter mentioned in Point No. 19 above in current quarter? If not, reasons why? : -- NA --

21 Mention the total Nos. of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay:

Particulars	Nos. of requests	No. of shares	Reasons for delay
Total Number of Demat requests	0	0	
Confirmed within 21 days	0	0	
Pending for more than 21 days	0	0	

22 Name Telephone & Fax No. of the Compliance Officer of the Company. : Name: MR. AKSHAY KHARE
Tel. No.: 6392208961

23 Name, Address, Tel. & Fax No. of the Auditor. : Name: NITIN GUPTA, PRACTISING COMPANY SECRETARY

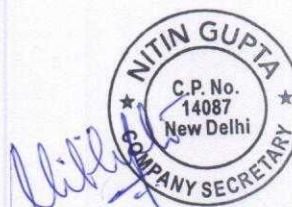
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Tel. No.: 07838836544
C.P. No: 14087
M.No. : F12404

24 Appointment of common agency for share registry work. (If yes, name & address). : M/s Skyline Financial Services Pvt.Ltd.
D-153A, 1st Floor, Okhla Industrial Area, Phase – I, New Delhi – 110 020
Tel : 011-40450193-97
Fax : 011-26292681

25 Any other detail that the auditor may like to provide (e.g., BIFR Company, delisting from SE, Company changed its name etc. : - NONE -

Place: New Delhi
Dated: 05-04-2024
UDIN: F012404F000033238



(CS NITIN GUPTA)
Practising Company Secretary
C.P. No. 14087 M.NO.: F12404

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